

Electronic Stock Transfers to the Open Door Mission Broker Account

The deposit fee can be avoided if the grantor/donor transfers the stock electronically to the ODM account. In fact, this is easier for the person giving the stock as well. Instead of getting a stock certificate issued to the Open Door Mission, the grantor can instruct their broker to transfer shares to our account with the following information:

Registration: Open Door Mission, Inc.

DTC Number: 0443

Account Number: N3C-156477

Once the grantor provides these instructions to their broker, the transfer usually happens within a few days. KM Investments will receive notice the stock was deposited to the ODM account. KM Investments follow up with the ODM Director of Finance, Laura Masterson, about selling the stock and sending the proceeds to ODM. This is the recommended method for transferring all future gifts of stock to the Mission.

Contact information

Laura Masterson
Director of Finance
(585) 325-3251
lmasterson@opendoormission.com

Anna Valeria-Iseman
Director of Development
(585) 325-3245
aviseman@opendoormission.com

Michael Hennessy
Executive Director
(585) 325-3242
mhennessy@opendoormission.com